

# Survivor Assistance Services:

Take care of your family, even after you're gone.

It can be challenging for those left behind to manage the first few difficult days after a loved one's death. AAFMAA provides compassionate, thoughtful support that helps alleviate those challenges — included with your AAFMAA life insurance policy.

Learn more about our Survivor Assistance Services:

[aafmaa.com/sas](https://aafmaa.com/sas)

Prepare your family now. Download the Military Survivor Pre-Planning Checklist:

[life.aafmaa.com/sas-checklist](https://life.aafmaa.com/sas-checklist)

## Exiting the military? Chart your path, step by step.

No matter where you are in your military journey, planning to retire or separate takes time. AAFMAA's Military Transition Timeline is packed with tips and month-by-month checklists — starting as early as three years out — to help make your path back to civilian status as stress-free as possible.

Download the free Military Transition Guide:

[aafmaa.com/timeline](https://aafmaa.com/timeline)



## Don't miss out on expert insights and more. *Subscribe!*

Navigate military life more smoothly by connecting directly with the information, resources and assistance you need — personalized to what interests you most. From new military benefits to personal finance tips and much more — it's all in the AAFMAA Learning Hub, and it's free! Subscribe today: [aafmaa.com/subscribe](https://aafmaa.com/subscribe).

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**We're here when you need us.**

**Web:** [aafmaa.com](https://aafmaa.com)

**AAFMAA Life Insurance:** 1-800-522-5221 + Option 1 | M-F: 8:30 AM-7:00 PM ET  
[membership@aafmaa.com](mailto:membership@aafmaa.com)

**Survivor Assistance:** 1-800-522-5221 + Option 2 + Option 1 | M-F: 8:30 AM-5:30 PM ET  
[memberbenefits@aafmaa.com](mailto:memberbenefits@aafmaa.com)

**Mortgage Services:** 1-800-522-5221 + Option 7  
M-F: 8:30 AM-5:30 PM ET  
[mortgage@amshomeloans.com](mailto:mortgage@amshomeloans.com)

**Wealth Management:** 1-800-522-5221 + Option 3

AAFMAA Mortgage Services LLC (AMS) is an Equal Housing Lender. NMLS ID # 1423968 ([www.nmlsconsumeraccess.org](https://www.nmlsconsumeraccess.org)). All loans subject to credit approval. Visit [aafmaa.com](https://aafmaa.com), [aafmaatrust.com](https://aafmaatrust.com) and [yourmilitarymortgage.com](https://yourmilitarymortgage.com) for complete AAFMAA, AAFMAA Wealth Management & Trust LLC, and AAFMAA Mortgage Services LLC product and service terms and conditions.

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*Your* Benefits,  
*Your* Opportunities,  
**Your Future**

®

Make the Most of Your  
**AAFMAA Membership**

## Membership is more than a policy. It's benefits for life.

### Take advantage of what's already yours.

You didn't just buy life insurance, you joined an Association with a long legacy of serving the Nation's military community — where some of America's most notable servicemembers are, and have been, Association Members.

On top of superior life insurance coverage, you've got:

- Affordable life insurance options to cover your spouse and dependents
- Our hallmark Survivor Assistance Services for your loved ones when the time comes
- A secure Digital Vault to store and access your essential documents 24/7
- Military transition assistance resources
- Military benefits and personal finance resources
- Access to customized residential mortgage from our mortgage subsidiary experts
- Access to wealth management services from our subsidiary trust company
- Benefits and discounts through our military community partners

## Get it all from the Association you trust.

Thinking about securing a new life insurance policy for yourself or your family members? Have questions about your current policy? Want to understand your options better? Call **1-800-522-5221**, or visit [aafmaa.com/get-a-quote](http://aafmaa.com/get-a-quote).

Lock in a lifetime of AAFMAA benefits today: [aafmaa.com/life](http://aafmaa.com/life).



# Retiring?

## You've got great options to secure your financial future.

### Continue growing your nest egg with **Wealth Builder Life Insurance**.

With this one life insurance plan, you get four retirement solutions to help grow your retirement savings safely with no upfront fees, redemption charges, or RMDs.

1. Permanent life insurance coverage, which grows a cash value at AAFMAA's industry-leading crediting rate. Check [aafmaa.com/wealthbuilder](http://aafmaa.com/wealthbuilder) for most up-to-date rate;
2. The ability to convert your cash value into a stream of income you can't outlive, with no fees;
3. A Long-Term Care Settlement Option to receive your death benefit while you are still alive to help cover long-term care costs, should you ever need it; and
4. The ability to take out a policy loan or even surrender the policy and receive the cash value back with no penalties from AAFMAA.

Stay in control of your money today while protecting your family for tomorrow. Call **877-398-2263** for details, or visit: [aafmaa.com/wealthbuilder](http://aafmaa.com/wealthbuilder).

### **ANNUITY**Life® is everything you want from an annuity, nothing you don't.

Keep your money where it belongs — in your own hands. You'll never outlive your retirement savings and your money is yours, always. You'll enjoy:

- No upfront fees or hidden charges
- No medical exams to qualify; just answer three simple questions
- Start your annuity immediately or grow your assets at AAFMAA's industry-leading crediting rate; check [aafmaa.com/annuitylife](http://aafmaa.com/annuitylife) for most up-to-date crediting rate.
- Access to our exclusive Survivor Assistance Services
- A secure Digital Vault for vital document storage

Start enjoying your retirement without financial worries. Call **877-398-2263** for details, or visit: [aafmaa.com/annuitylife](http://aafmaa.com/annuitylife).

## Your options continue: smart solutions for home and wealth.



### AAFMAA Mortgage Services LLC (AMS)

Whether you're currently in your dream home looking to refinance to lower payments or get extra money, or you're looking to buy a new one, AMS can help:

- Low-rate and low-cost mortgages
- Flexibility and a wide range of options
- Personalized and responsive service

Get started at **844-422-3622** or apply online: [aafmaa.com/mortgage](http://aafmaa.com/mortgage).

Mortgages. Military Made.® | NMLS 1423968



### AAFMAA Wealth Management & Trust LLC (AWM&T)

It's time to align your vision and values with the right financial strategy. Get a customized solution to help you prepare for retirement, generate income, or build a lasting legacy. Turn to AWM&T for:

- **Financial Planning:** Create your roadmap to success by defining your goals and charting a path to reach them.
- **Investment Management:** Whether you're retiring in the next year or the next decade, a flexible strategy will grow with you and your goals.

Take hold of your financial future today by calling **910-390-1873** or visit [aafmaa.com/wealth](http://aafmaa.com/wealth).