

Beneficiary Designation



Existing Policies: *This designation replaces all prior beneficiary designations for the policy listed.*
New Applications: *Put all beneficiaries on this form OR on the application — not both!*

See reverse for instructions. Contact Policy Services at 1-800-336-4538 with questions.

1. POLICIES		Policy Number(s) (leave blank with applications)
Insured Name (Last, First, MI)		Owner SSN/TIN(s)
Owner Name(s) (Last, First, MI or entity name)		

2. BENEFICIARIES (Name, Social Security Number, Birth Date and Relation are required for all beneficiaries.)

Upon the death of the insured, the death benefit from these policies will be paid to the surviving beneficiaries.

- Death benefits are only paid to contingent beneficiary(ies) if there is no surviving primary beneficiary(ies).
- A share percent must be designated. If multiple beneficiaries, percentages must add up to 100% per class of beneficiary. **If not stated, designations will be made in equal shares.**
- If no beneficiaries are living at the insured's death, the benefit will be paid to the owner (or the owner's estate).
- If a trust is being designated, please provide trust or will documentation, including amendments, with this form.
- Use additional paper if more space is needed.
- **To name an Irrevocable Beneficiary, please contact Policy Services.**

Name (Last, First, MI or entity information)	SSN (or TIN)	Birth Date (mm/dd/yyyy)	Relation (to Insured)	Share (%)
Primary(ies)				
PER STIRPES: <input type="checkbox"/> No <input type="checkbox"/> Yes				
Contingent(s)				
PER STIRPES: <input type="checkbox"/> No <input type="checkbox"/> Yes				
COMMON DISASTER: <input type="checkbox"/> No <input type="checkbox"/> Yes: _____ days (30 max)				

3. SIGNATURES (This signed form must be received by Armed Forces Mutual before changes are processed.)

Owner Signature(s) (or Trustee)	Date Signed (mm/dd/yyyy)
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OFFICE USE ONLY. Approved by Secretary, by authority of the Board of Directors	Date Signed (mm/dd/yyyy)
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When completed, email to: beneficiary@aafmaa.com or fax to: 1-888-210-4882.