

eNewsletter

July 2019

Did You Know?

On June 25, 2019, President Trump signed the <u>Blue Water Navy</u> <u>Vietnam Veterans Act of</u> 2019 into law.

This bill opens eligibility for VA disability benefits to Vietnam Veterans who served at sea and were exposed to chemicals such as Agent Orange. The provisions of the bill are expected to take effect on January 1, 2020, and the Department of Veterans Affairs will publish implementation guidance in the near future.

Read the bill's full text <u>here</u>.

AAFMAA Mortgage Services LLC (AMS) makes it easy to share our benefits with your military community.

AMS makes it easy for AAFMAA Members to get a low-rate and low-cost mortgage when they build, buy, or refinance a home. Now you can help us spread the word about AMS to your military family and friends who live or plan to live in the 23 states we serve.

When the person you refer submits a complete loan application, we will thank you with a special gift — a beautiful Veteran-made wooden cutting board.

8 Times in Life When You Really Need Professional Financial Help



Managing your day-to-day financial planning needs can be stressful. But those significant life changes, the ones that really require special attention and strategies, could just paralyze you into inaction. Having kids to care for, attending college, changing relationships — they all affect the way you spend money and balance your budget. Let's consider why eight of these unique life situations may cause you to seek the advice of a financial expert.

Continue reading in our Learning Hub.

Your Financial Landscape During Inevitable Life Changes

To refer someone or learn more, please visit www.aafmaa.com/referral

Working with an AAFMAA Wealth Management & Trust Relationship Manager can help provide a portfolio closely aligned with your personal needs.

Have you thought about the current investment strategy of your portfolio and how that investment strategy could shift over time? Whatever your investment goals might be, AAFMAA Wealth Management & Trust can help guide you toward the right investment portfolio decisions.

If you're ready to take a closer look at your portfolio and see how we can help, contact a Relationship Manager about a complimentary portfolio review today!



There are moments in your life when you face big changes. Maybe it's a job change, career change, or perhaps you're transitioning out of the military. Whatever the transition may be, it presents a good opportunity to review your financial landscape.

- How are you going to handle your Thrift Savings Plan (TSP)?
- How are you going to handle your 401(k)?
- How are these changes going to impact your family

Financial considerations don't stop there, either.

Continue reading in our Learning Hub.

AAFMAA in the Community

2019 Annual Meeting at the Army Navy Country Club, Arlington, VA



On Tuesday, June 11, AAFMAA held its 2019 Annual Meeting at the Army Navy Country Club in Arlington, VA. AAFMAA's Board of Directors and many AAFMAA Members attended in person and virtually.

Chairman of the Board, GEN Dennis J. Reimer, USA, Retired, and President and Treasurer, MAJ Walter R. Lincoln, CFP®,

USA, Retired, addressed Members about the Association's 2018 results.

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