



June 2022 Edition

Creating the Right Financial Protection Plan for Your Family



Not all life insurance policies are the same. Some cover your lifetime. Others cover you for a specific number of years. Some build up cash value. Others don't. Some policies combine features, while others let you change from one kind to another. Some policies even offer additional benefits while you're living.

[Learn more about the two basic types of life insurance: Term and Permanent.](#)

Take Care of Your Survivors: Review Your Beneficiary Designations Regularly



If you haven't reviewed your beneficiary designations in a while, it's time to do so now — and to set a calendar reminder to review them every year. Ensure they haven't changed due to a life circumstance, such as a marriage, death, or other changes in family status. If they have, make the updates to your accounts as soon as possible to keep everything up to date.

[Checking your beneficiary designations is simple. Find out how you can do your part.](#)

Did You Know?

June is PTSD Awareness Month.

One way to support those in our military community suffering from post-traumatic stress disorder (PTSD) is by learning more about the condition and available treatment options.

[Get insights](#) about PTSD, and then take the VA's [PTSD Awareness Pledge](#).

When it comes to protecting your family and securing your legacy, it takes healthy finances.

Are your finances up to the test? If you don't know, [it's time for a checkup](#).

Financial health means you're funding your lifestyle goals whether that's contributing regularly to your dream retirement, gifting money to your grandchildren's educational funds, acquiring assets that will appreciate, or setting enough aside to cover the unexpected.

AAFMAA Wealth Management & Trust's military financial experts can assist you with it all.

[Email AWM&T](#) or call **(910) 390-1933** to improve your financial fitness.

Meet AAFMAA Members, Anthony and Tanya Brown: *Refinanced in Just Three Weeks to Pay Off Second Mortgage*

[Read this heartwarming story](#) about how AMS Military Mortgage Advisor, [Damon Madlock](#) assisted Members Anthony and Tanya very quickly to help them pay off their second mortgage.



How to travel on a budget amid inflation.

Sky-high inflation is wreaking havoc on families' summer plans, with travel costs up nearly 16%, gas prices at record highs, and food and beverages up 14%.

If you still want to get away this summer, here are [5 tips for traveling on a budget during inflation](#).



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In Texas – CONSUMERS WISHING TO FILE A COMPLAINT AGAINST A MORTGAGE BANKER OR A LICENSED MORTGAGE BANKER RESIDENTIAL MORTGAGE LOAN ORIGINATOR SHOULD COMPLETE AND SEND A COMPLAINT FORM TO THE TEXAS DEPARTMENT OF SAVINGS AND MORTGAGE LENDING, 2601 N. LAMAR, SUITE 201, AUSTIN, TEXAS 78705. COMPLAINT FORMS AND INSTRUCTIONS MAY BE OBTAINED FROM THE DEPARTMENT'S WEBSITE AT www.sml.texas.gov. A TOLL-FREE CONSUMER HOTLINE IS AVAILABLE AT 1-877-276-5550. THE DEPARTMENT MAINTAINS A RECOVERY FUND TO MAKE PAYMENTS OF CERTAIN ACTUAL OUT OF POCKET DAMAGES SUSTAINED BY BORROWERS CAUSED BY ACTS OF LICENSED MORTGAGE BANKER RESIDENTIAL MORTGAGE LOAN ORIGINATORS. A WRITTEN APPLICATION FOR REIMBURSEMENT FROM THE RECOVERY FUND MUST BE FILED WITH AND INVESTIGATED BY THE DEPARTMENT PRIOR TO THE PAYMENT OF A CLAIM. FOR MORE INFORMATION ABOUT THE RECOVERY FUND, PLEASE CONSULT THE DEPARTMENT'S WEBSITE AT www.sml.texas.gov.

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