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April 2021 Edition

9 Key Moments When a Military Financial Advisor Can Help



Military families face major life changes on a regular basis, but there are some significant events that require a special financial strategy and close attention. How do you know when it's time to get outside help?

Here are <u>9 key life events</u> that could benefit from professional financial guidance.

How Military Saves Helps Military Families Stay Financially Ready



Did You Know?

April is the Month of the Military Child.

In honor of your military children and grandchildren, we want to remind you that <u>Generations</u> <u>Plus</u> gives them access to all of the same benefits of AAFMAA Membership you enjoy. It's an easy and affordable way to help secure your children's financial future.

Learn more and apply today.

Spring cleaning isn't just for your home — it's a great time to tidy up your policies, too.

Log into the <u>AAFMAA Member</u> <u>Center</u> to make sure your contact information and beneficiary designation is up to date, and that you've uploaded your <u>essential documents</u> to your Digital Vault. This will help ensure your loved ones receive the benefits of your policy quickly and easily upon your passing.

Studies show people with a written financial plan say they feel more financially stable than those without a plan.

A majority of American families don't have a long-term financial plan. Do you fall into that group? If so, what's holding you back from feeling better about your finances?

Regardless of your age, stage or financial status, you can benefit from a financial plan — and getting one is easy and affordable with AAFMAA Wealth Everyone has different goals for improving their personal finances, but most of it boils down to one basic idea: providing a comfortable life and financial security for themselves and their families.

If you've ever wondered how to save for emergencies, pay off debt, or save for larger life events such as retirement, college, or a home purchase, Military Saves might be the motivating factor you need to take small actions to improve your financial health.

Continue reading in our Learning Hub.

AAFMAA Recognized as a V3-Certified Employer



We are pleased to announce that AAFMAA has been recognized by the <u>Virginia Values Veterans</u> (V3) program as a V3-Certified employer. V3 is a Virginia Department of Veterans Services (DVS) program that aims to assist Virginia companies in implementing best practices in recruiting, hiring, and retaining Veterans.

Continue reading in our Learning Hub.

AAFMAA in the Community



Current Activities & Events

April 6: <u>We joined with Team Red, White & Blue</u> to promote holistic wellness among U.S. military Veterans.

April 7: Our <u>partnership with Children of Fallen Patriots</u> <u>Foundation</u> providing educational funding, counseling, and financial solutions for the children of servicemembers Management & Trust LLC (AWM&T). Let us show you how much better off you could be.

Take the first step toward a solid financial plan risk free by requesting your <u>complimentary</u> <u>portfolio review</u> from the experts at AWM&T today, or call us at **800-522-5221**, option 3. We look forward to helping your family achieve that feeling of financial security and independence. began.

April 10: Member Benefits experts Lyne Babin and Christina Dell'Aquila presented our latest free webinar: <u>"Financial Basics: Military Edition" with Vets2Industry</u>.

April 13: The latest episode of our military spouse podcast series, *At Home with SpouseLink*, premiered: <u>"The Many Hats MilSpouses Wear"</u>.



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