

April 2022 Edition

### **Financial Advice for Military Families**



April is both National Financial Capability Month and the Month of the Military Child. Financial readiness is key to fortifying your family's legacy, as is who you trust to assist you with your financial matters. AAFMAA Wealth Management & Trust Relationship Managers work exclusively with servicemembers, Veterans, and military families like yours.

See what you should consider when developing a financial roadmap for your family.

# How Diversifying Your Portfolio Can Mitigate Risk

### Did You Know?

The thoughtful financial decisions you make today will secure your family's tomorrow.

Will your grandchildren be well taken care of in the future? During the Month of the Military Child, we encourage you to evaluate your legacy distribution strategy at this time. You can uncover key considerations to protect your children and grandchildren financially by watching our webinar, "How Will My Legacy Assets Be Distributed?"

AAFMAA Wealth Management & Trust (AWM&T) exclusively serves the military community and will guide you through the planning process. Connect with an <u>AWM&T Relationship</u> <u>Manager</u> today.

April is a time for savings and celebrating military kids.

One way to honor the resilience and sacrifice of military children is to foster their financial literacy from a young age. By preparing your children for adulthood through financial literacy, you can help teach them healthy financial habits and set a solid foundation for adulthood.

PCS season has arrived. Be prepared for your home search.

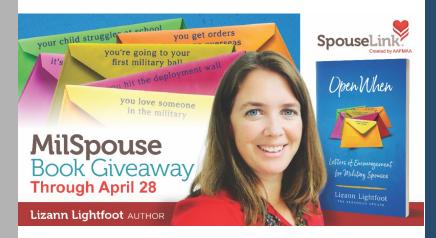
Get a <u>pre-approval</u> letter from AAFMAA Mortgage Services to strengthen your home offers. Learn about the contract to



No one understands the concept of risk and reward like a Veteran. When you joined the military, you assumed a certain amount of risk — and it is also an inherent part of investing. That makes diversification of your portfolio mission-essential.

See how making smarter investments can help safeguard your finances.

# SpouseLink's MilSpouse Book Giveaway



To celebrate the release of Lizann Lightfoot's book *Open When: Letters of Encouragement for Military Spouses*, SpouseLink is giving away five free SIGNED copies to military spouses!

Enter to win by 11:59 p.m. EST, April 28, 2022. The winners will be announced and notified on April 29, 2022.

closing process with these 7 steps.

We can help make your homebuying process smooth and easy. Ready? <u>Let's go.</u> Or, call one of our Military Mortgage Advisors at (844) 422-2622.



TrustScore 4.7 | 1,103 reviews

AAFMAA Members rank us 4.7 out of 5 on Trustpilot.

Help us spread the word about AAFMAA by sharing your experience.

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disclosures at <u>www.aafmaa.com/mortgage</u>.

In Texas – CONSUMERS WISHING TO FILE A COMPLAINT AGAINST A MORTGAGE BANKER OR A LICENSED MORTGAGE BANKER RESIDENTIAL MORTGAGE LOAN ORIGINATOR SHOULD COMPLETE AND SEND A COMPLAINT FORM TO THE TEXAS DEPARTMENT OF SAVINGS AND MORTGAGE LENDING, 2601 N. LAMAR, SUITE 201, AUSTIN, TEXAS 78705. COMPLAINT FORMS AND INSTRUCTIONS MAY BE OBTAINED FROM THE DEPARTMENT'S WEBSITE AT www.sml.texas.gov. A TOLL-FREE CONSUMER HOTLINE IS AVAILABLE AT 1-877-276-5550. THE DEPARTMENT MAINTAINS A RECOVERY FUND TO MAKE PAYMENTS OF CERTAIN ACTUAL OUT OF POCKET DAMAGES SUSTAINED BY BORROWERS CAUSED BY ACTS OF LICENSED MORTGAGE BANKER RESIDENTIAL MORTGAGE LOAN ORIGINATORS. A WRITTEN APPLICATION FOR REIMBURSEMENT FROM THE RECOVERY FUND MUST BE FILED WITH AND INVESTIGATED BY THE DEPARTMENT PRIOR TO THE PAYMENT OF A CLAIM. FOR MORE INFORMATION ABOUT THE RECOVERY FUND, PLEASE CONSULT THE DEPARTMENT'S WEBSITE AT www.sml.texas.gov.

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