

March 2022 Edition

### Tax Resources for Servicemembers and Veterans



Military families have a very unique set of circumstances when it comes to taxes. Thankfully, there are programs like Military OneSource that offer tax services for free.

<u>Discover some helpful tax resources for servicemembers</u>.

# Honoring the Women of Our Military on International Women's Day

#### **Did You Know?**

The beginning of spring is a good time to think about renewal.

Is your March coming in like a lion or a lamb? Reviewing your life insurance policies now can help you maintain your balance when military life changes start shaking up your world. Review your life insurance policies in the Member Center to make sure your family is well protected.

Financial readiness starts with planning and progresses with vigilance.

When did you last evaluate your financial portfolio? Investment Management is an ongoing process of understanding your goals, determining your optimum portfolio, and then monitoring and adjusting as necessary over time

AAFMAA Wealth Management & Trust (AWM&T) exclusively serves the military community and will guide you through the process. Assess your financial ambitions and current investment strategy with an <a href="MayAWM&T">AWM&T</a> Relationship Manager today.

You can calculate your new house payment.

Seeking to purchase a home in 2022? Preparing for a PCS?

Check out our <u>Home Affordability</u> <u>Calculator</u> to see how much home you can afford and how much you may need to save, including <u>your down payment</u>.



What better day to commemorate all the great women that have served our country than International Women's Day?

<u>Join SpouseLink for a look back at some of America's</u> greatest female servicemembers.

## AAFMAA Welcomes Two New Skillbridge Military Fellows in 2022



We are excited to announce two new <u>Skillbridge</u> Military Fellows joining the AAFMAA team in 2022, thanks to our community partner <u>HireMilitary</u>.

SkillBridge is a DoD program providing Veterans with training and development opportunities through internships with employers seeking highly-skilled candidates. Thanks to this program we are able to honor our commitment to and support for hiring Veterans and military spouses.

Meet Skillbridge Military Fellows Michael Fraleigh and Contesta Smith.

### **AAFMAA** in the Community

Then, let an AMS Military Mortgage Advisor help you with your next mortgage by calling (877) 387-6856.



Retiring from the military?
There are a 3 things to think about.

When you're heading into retirement and dreaming up your future life, make sure you consider where you'll really be doing it. Veteran MilSpouse and SpouseLink Ambassador Anna Larson has a few tips for you.











TrustScore 4.7 | 1,103 reviews

AAFMAA Members rank us 4.7 out of 5 on Trustpilot.

Help us spread the word about AAFMAA by sharing your experience.



The AAFMAA Mortgage Services (AMS) <u>Morrisville, North Carolina</u> office was excited to meet everyone at the <u>Downtown Raleigh Home Show!</u> Pictured from left to right: Military Mortgage Advisors, Barbra Warlick, Charles Skinner, and Steven Tillery.

AMS' <u>Denver</u>, Colorado branch office also met and spoke with some great folks at the <u>Colorado Springs Home</u> <u>Show!</u> Pictured: Military Mortgage Advisors, Andy Bechtel and Adolfo Ruiz from our Denver office.

**View Newsletter Archives** 









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In Texas – CONSUMERS WISHING TO FILE A COMPLAINT AGAINST A MORTGAGE BANKER OR A LICENSED MORTGAGE BANKER RESIDENTIAL MORTGAGE LOAN ORIGINATOR SHOULD COMPLETE AND SEND A COMPLAINT FORM TO THE TEXAS DEPARTMENT OF SAVINGS AND MORTGAGE LENDING, 2601 N. LAMAR, SUITE 201, AUSTIN, TEXAS 78705. COMPLAINT FORMS AND INSTRUCTIONS MAY BE OBTAINED FROM THE DEPARTMENT'S WEBSITE AT www.sml.texas.gov. A TOLL-FREE CONSUMER HOTLINE IS AVAILABLE AT 1-877-276-5550. THE DEPARTMENT MAINTAINS A RECOVERY FUND TO MAKE PAYMENTS OF CERTAIN ACTUAL OUT OF POCKET DAMAGES SUSTAINED BY BORROWERS CAUSED BY ACTS OF LICENSED MORTGAGE BANKER RESIDENTIAL MORTGAGE LOAN ORIGINATORS. A WRITTEN APPLICATION FOR REIMBURSEMENT FROM THE RECOVERY FUND MUST BE FILED WITH AND INVESTIGATED BY THE DEPARTMENT PRIOR TO THE PAYMENT OF A CLAIM. FOR MORE INFORMATION ABOUT THE RECOVERY FUND, PLEASE CONSULT THE DEPARTMENT'S WEBSITE AT www.sml.texas.gov.

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