



# eNewsletter

March 2021 Edition

## Don't Be a Statistic — Invest in Your Future Today



When it comes to your finances, you can never be too prepared. This is especially true for servicemembers and their families who may face uncertainty on a daily basis — never knowing when the next PCS or deployment is coming, or about the safety of their loved one overseas.

Active duty servicemembers are automatically enrolled in Servicemember Group Life Insurance (SGLI) which may feel like a financial safety blanket. But the truth is this plan doesn't necessarily provide enough for every family.

[Continue reading](#) in our Learning Hub.

## 5 Things to Consider When Selecting Your Life Insurance Beneficiaries

## Did You Know?

It's important to know your AAFMAA Life Insurance certificate number.

Your certificate number (CN) is required to log into your [AAFMAA Member Center](#) account, where you can review and update important policy information.

So what is your CN? It is the 5 or 6 digits within your policy number — excluding the prefix or suffix. For example, if your policy number is 99999-5, your CN would be 99999.

If you have additional questions about your CN or life insurance policy, contact AAFMAA Policy Services at **800-336-4538**, Monday through Friday, 8:30 a.m. to 5:30 p.m. ET.

## PCS season is just around the corner.

Are you ready? Check out our [top 5 moving tips](#) to help your PCS go smoothly.

Also, if you're looking to purchase a home at your new duty station, our Military Mortgage Advisors can help. Contact us anytime at **(877) 387-6856** or visit [www.aafmaa.com/mortgage](http://www.aafmaa.com/mortgage) to discover the best mortgage options for you, including using your VA benefits, with little to no down payment.

Tax-efficient investing is key to a successful retirement plan.



You purchase a life insurance policy to protect your loved ones in the event something happens to you, but selecting a beneficiary isn't always easy. So where to start?

[Consider these 5 components](#) to get a clearer picture on the best beneficiary option for your policy

## AAFMAA in the Community



### Military Saves Month

AAFMAA is proud to participate in the annual Military Saves campaign that encourages the military community to save money, reduce debt, and build wealth throughout the month of April.

We join several partnering organizations in providing servicemembers with financial tools and resources. Learn more about this event and how you can take the Military Saves pledge [here](#).

Without such investments, [you may end up paying more](#) money when you need it the most.

[AAFMAA Wealth Management & Trust \(AWM&T\)](#) helps manage your investments throughout the year to improve your after-tax returns and generate income in retirement.

Your dedicated AWM&T Relationship Manager will work with you to create a personalized strategy so you can feel secure in your financial future and can focus on living life.

Want to learn more about applying a tax-efficient strategy to your investments? Call us at **910-390-1425** today!



102 Sheridan Avenue, Fort Myer, VA 22211  
[www.aafmaa.com](http://www.aafmaa.com) | 1-800-522-5221

**DISCLAIMER:**

AAFMAA Mortgage Services LLC is an Equal Housing Lender. NMLS #1423968. [www.nmlsconsumeraccess.org](http://www.nmlsconsumeraccess.org). All loans subject to credit approval. This is not a commitment to lend. See a complete list of [licenses](#) and [disclosures](#) at [www.aafmaa.com/mortgage](http://www.aafmaa.com/mortgage).

**DISCLAIMER:**

*Financial Planning, Investment Management, and Trust Services provided by AAFMAA Wealth Management & Trust, a North Carolina Limited Liability Company wholly owned by AAFMAA. Physical address: 639 Executive Place, Suite 200, Fayetteville, NC 28305.*

*Information provided by AAFMAA Wealth Management & Trust LLC is not intended to be tax or legal advice and we encourage you to seek guidance from your tax and legal advisors. Past performance does not guarantee future results. Investments are not FDIC or SIPC insured, are not deposits, nor are they insured by, issued by, or guaranteed by obligations of any government agency or any bank, and they involve risk including possible loss of principal.*