



What can we do for you? Just ask.

aafmaa.com

Life Insurance
800-522-5221 + 1
membership@aafmaa.com

Survivor Assistance
800-522-5221 + 2
memberbenefits@aafmaa.com

Mortgage Services
800-522-5221 + 7
mortgage@amshomeloans.com

Wealth Management
800-522-5221 + 6
wealthmanagement@aafmaa.com

¹ AAFMAA Mortgage Services LLC (AMS), 2000 Regency Parkway, Suite 140, Cary, NC 27518, Equal Housing Lender, NMLS ID # 1423968 (nmlsconsumeraccess.org). VA approved lender # 668521-00-00; not endorsed or sponsored by the Department of Veterans Affairs (VA) or any government agency. All loans subject to credit approval. This is not a commitment to lend. Our Military Mortgage Advisors are licensed Mortgage Loan Originators. See all licenses and disclosures at YourMilitaryMortgage.com or call 844-422-3622. Refinancing your existing mortgage may increase the finance charges you pay over the life of the loan.

² AAFMAA Wealth Management & Trust LLC is a wholly-owned subsidiary of AAFMAA. Information provided by AAFMAA Wealth Management & Trust LLC is not intended to be tax or legal advice and we encourage you to seek guidance from your tax and legal advisors. Past performance does not guarantee future results. Investments are not FDIC or SIPC insured, are not deposits, nor are they insured by, issued by, or guaranteed by obligations of any government agency or any bank, and they involve risk including possible loss of principal.

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Get everything you need from the Association you trust.



Thinking about a new life insurance policy for yourself or family members? Wondering if your current policy is enough? Want to understand your options better? Call **800-522-5221**, or visit aafmaa.com/get-a-quote.

Survivor Assistance Services: Take care of your family, even after you're gone.

Make life easier for loved ones who must manage the first few difficult days after a death. AAFMAA's compassionate, thoughtful support will be there for them — and it's included with your AAFMAA life insurance policy. Learn more about AAFMAA Survivor Assistance Services: aafmaa.com/sas.



Prepare your family now with our Military Survivor Pre-Planning Checklist: aafmaa.com/sas-checklist.



Your Benefits, Your Military Life, Your Future

MAKE THE MOST OF YOUR AAFMAA MEMBERSHIP

Membership is more than a policy. It's benefits for life.

Get more from what you have.

Along with your AAFMAA life insurance policy, you are part of an Association with a long legacy of serving the Nation's military community — where some of America's most notable servicemembers are, and have been, Members.

You've got it all:

- Affordable life insurance options for you, your spouse and dependents
- Survivor Assistance Services for loved ones
- Secure, 24/7-accessible Digital Vault storage
- Military transition assistance resources
- Military benefits and personal finance resources
- Access to mortgage subsidiary experts for customized residential mortgages
- Access to subsidiary trust company for wealth management services
- Benefits and discounts from our partners

Exiting the military?

Chart your path, step by step.

No matter where you are in your military journey, retiring or separating takes time. Starting your plan as early as three years out will help ensure your path back to civilian status is stress-free.



Download our free
Military Transition Guide:
aafmaa.com/timeline.

Retiring?

You've got great options for your financial future.

Grow your nest egg with Wealth Builder Life Insurance.

This one life insurance plan provides four retirement solutions to help grow your retirement savings safely with no upfront fees, redemption charges, or RMDs.

- Permanent life insurance coverage that grows cash value at our industry-leading crediting rate (check aafmaa.com/wealthbuilder for the latest rate)
- Convert your cash value into a stream of income you can't outlive, with no fees
- Receive the death benefit while you're still alive through our Long-Term Care Settlement Option, if needed
- Take out a policy loan or surrender the policy to receive the cash value with no AAFMAA penalties

Stay in control of your money today and protect your family tomorrow. Learn more: aafmaa.com/wealthbuilder.

ANNUITYLife® is everything you want from an annuity, nothing you don't.

Keep your money in your own hands. You'll never outlive your retirement savings and your money is yours, always. You'll enjoy:

- No upfront fees or hidden charges
- No medical exam to qualify; just three simple questions
- Start your annuity immediately or grow assets at our industry-leading rate (check aafmaa.com/annuitylife for the latest rate)
- Access to our exclusive Survivor Assistance Services
- Secure, 24/7-accessible Digital Vault storage

Start enjoying your retirement without financial worries. Learn more: aafmaa.com/annuitylife.

Your options continue: Smart solutions for home and wealth.



AAFMAA Mortgage Services LLC (AMS)

Whether you're currently in your dream home looking to refinance to lower payments or get extra money, or if you're looking to build or buy your new home, AMS can help¹:

- Low-rate and low-cost mortgages
- Flexibility and a wide range of options
- Personalized and responsive service

844-422-3622 | YourMilitaryMortgage.com



NMLS: 1423968



AAFMAA Wealth Management & Trust LLC (AWM&T)

Align your vision and values with the right financial strategy. Get a customized solution to help you prepare for retirement, generate income, or build a lasting legacy. Turn to AWM&T for²:

- **Financial Planning:** Create your roadmap to success by defining your goals and charting a path to reach them.
- **Investment Management:** Whether you're retiring in the next year or the next decade, a flexible strategy will grow with you and your goals.

910-307-3500 | aafmaatrust.com